FINDING A STRATEGY AROUND

MEASURABLE SALES COACHING

& Conducting Better 1:1s

WE'RE ALL TALKING ABOUT BAD COACHING

- Coaches aren't consistent
- Coaches aren't prepared or trained to coach
- Coaches aren't spending enough time coaching

OK, SO WHAT IS GOOD COACHING THEN?

What do we talk about?

 What really is a 1:1? And what makes one good?

2 What's the frequency?

How often do I coach?
 How long are the sessions?

3 What's the playbook?

 Access to tactics and levers

Success metrics

 How do I know if my coaching is working?
 What are my metrics?

1: MATERIAL TO COVER

Observation

- What did you do well here?
- What did you like about this call?

Reflection

- What is one thing you would do differently?
- What brought you success?

Application

- What will you try differently on the next call?
- What skill are you going to work to improve and how?

2: FREQUENCY

1:1s

- Top performing teams meet every other week
- Average performers meet weekly

Team meetings

- Top performing sales teams have monthly team meetings
- Average performers meet weekly

Real-time sessions

- Every day provides real time coaching opportunities
- Good coaching is both formal (scheduled) and informal!

3: COACHING PLAYBOOK

Meetings

- Holding consistently scheduled 1:1s can improve
 performance 15%
- Team meetings
 should be
 documented just
 like 1:1s. Leverage
 team wide goals

Gamification

- Use real-time leaderboards to recognize reps
- Competitions can be launched when volume is low

Analytics

- Attribute metrics to your coaching sessions
- Schedule alerts to monitor
 performance in real time

4: SUCCESS METRICS

What are examples of coaching metrics?

Activity

- Call reviews
- 1:1s
- Team meetings
- Contests created

Objectives

- Improved connects to meetings set ratio for the team
- Improved % lift in overall activity

Results

- % of reps to quota not just team to quota
- Average order value
- Retention
- Expansions
- Quota

Coaching drives performance improvement through obtaining more discretionary effort and improving skills

Relationship

Building
 relationships is
 essential to get
 your team to give
 discretionary effort

Complexity

 You have to challenge and push your team and not allow complacency

Culture

 Studies have shown culture comes first and the deals will follow

Data driven

 Allowing data to influence coaching allows you to get the greatest ROI, but it isn't the ONLY thing coaches should lean on

TEXT SCORE TO 33777

For a downloadable manager scorecard template

